



KALPATARU®

KALPATARU POWER TRANSMISSION LTD.

REGD. OFFICE : 101, PART-III, G.I.D.C. ESTATE, SECTOR - 28, GANDHINAGAR-382028.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2011

(₹ in Lacs)

Segment wise Revenue, Results and Capital Employed for the Quarter & Nine Months Ended 31st December, 2011

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended	the Quarter & Nine Months Ended 31st December, 2011							
		31-12-2011 (Unaudited)	30-9-2011 (Unaudited)	31-12-2010 (Unaudited)	31-12-2011 (Unaudited)	31-12-2010 (Unaudited)	31-3-2011 (Audited)	(₹ in Lacs)							
								Sr. No.	Particulars	31-12-2011 (Unaudited)	30-9-2011 (Unaudited)	31-12-2010 (Unaudited)	31-12-2011 (Unaudited)	31-12-2010 (Unaudited)	31-3-2011 (Audited)
1	Net Sales / Income from Operations	79,579	58,040	80,183	195,887	198,744	287,054	A	Segment Revenue						
2	Other Operating Income	502	294	338	986	663	815		a) Transmission & Distribution Division	70,473	48,273	70,140	171,027	174,200	253,851
3	Total Income (1+2)	80,081	58,334	80,521	196,873	199,407	287,869		b) Real Estate Division	3	7	3	13	21	25
4	Expenditure								c) Biomass Energy Division	1,332	1,089	1,323	3,477	3,011	4,308
	(A) (Increase) / Decrease in Stock in Trade & Work in Progress	3,246	(1,666)	1,197	(42)	875	1,254		d) Infrastructure Division	8,273	8,965	9,055	22,356	22,175	29,685
	(B) Consumption of Raw Materials, Accessories & Components	36,898	30,441	36,943	95,125	88,572	127,680		TOTAL:	80,081	58,334	80,521	196,873	199,407	287,869
	(C) Erection & Sub-Contracting Expenses	18,529	13,115	20,966	47,391	54,205	78,513		Less: Inter Segment Revenue	-	-	-	-	-	-
	(D) Employee's Emoluments	4,018	4,032	4,266	12,443	13,588	19,342		Net Sales / Income from Operations	80,081	58,334	80,521	196,873	199,407	287,869
	(E) Depreciation	1,212	1,206	1,180	3,592	3,421	4,593								
	(F) Other Expenditure	8,307	5,336	7,885	19,125	18,388	27,455								
	Total Expenditure :	72,210	52,464	72,437	177,634	179,049	258,837	B	Segment Results						
5	Profit from Operations before Other Income, Interest and Exceptional Items (3-4)	7,871	5,870	8,084	19,239	20,358	29,032		[Profit (+) / Loss (-) before tax & interest]						
6	Other Income / (Loss)	1,149	1,375	1,157	3,968	3,376	4,644		a) Transmission & Distribution Division	7,315	5,659	6,882	18,410	18,531	26,381
7	Profit before Interest and Exceptional Items (5+6)	9,020	7,245	9,241	23,207	23,734	33,676		b) Real Estate Division	3	6	3	11	20	22
8	Interest	3,345	2,420	2,215	7,972	5,977	8,015		c) Biomass Energy Division	207	(10)	254	249	101	323
9	Profit after Interest but before Exceptional Items (7-8)	5,675	4,825	7,026	15,235	17,757	25,661		d) Infrastructure Division	489	313	801	945	1,966	2,720
10	Exceptional Items	-	-	-	-	-	-		Total:	8,014	5,968	7,940	19,615	20,618	29,446
11	Profit / (Loss) from Ordinary Activities before Tax (9-10)	5,675	4,825	7,026	15,235	17,757	25,661		Less : Interest	3,345	2,420	2,215	7,972	5,977	8,015
12	Tax Expense	1,645	1,400	1,948	4,420	4,856	6,602		Add : Other un-allocable income net-off						
13	Net Profit / (Loss) from Ordinary Activities after Tax (11-12)	4,030	3,425	5,078	10,815	12,901	19,059		un-allocable expenditure	1,006	1,277	1,301	3,592	3,116	4,230
14	Extraordinary Items	-	-	-	-	-	-		Total Profit Before Tax	5,675	4,825	7,026	15,235	17,757	25,661
15	Net Profit(+) / Loss(-) for the period (13-14)	4,030	3,425	5,078	10,815	12,901	19,059	C	Capital Employed						
16	Paid Up Equity Share Capital (Face Value of ₹ 2/- each)	3,069	3,069	3,069	3,069	3,069	3,069		[Segment Assets - Segment Liabilities]						
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	153,998		a) Transmission & Distribution Division	127,728	125,047	117,855	127,728	117,855	107,012
18	Debt Redemption Reserve	-	-	-	-	-	2,000		b) Real Estate Division	42	42	46	42	46	43
19	Earnings Per Share (EPS in ₹)								c) Biomass Energy Division	8,912	9,354	7,609	8,912	7,609	7,869
	a) Basic & Diluted before Extraordinary Item	2.63	2.23	3.33	7.05	8.56	12.58		d) Infrastructure Division	28,302	21,310	19,118	28,302	19,118	15,610
	b) Basic & Diluted after Extraordinary Item	2.63	2.23	3.33	7.05	8.56	12.58		e) Unallocable	78,204	72,201	73,678	78,204	73,678	73,882
20	Public Shareholding								TOTAL	243,188	227,954	218,306	243,188	218,306	204,416
	No. of Shares	68,530,361	69,057,257	69,079,240	68,530,361	69,079,240	69,079,240		Notes : (1) The above results were reviewed by the Audit Committee and approved by the Board at their meeting held on 8th February, 2012. A limited review of the above results has been carried out by the Statutory Auditors of the Company. (2) Unutilised QIP funds of ₹ 95 crores has been temporarily deployed in debt schemes of mutual funds & bank deposits. (3) The number of Investor complaints for the quarter ended 31st December, 2011 were : Opening - Nil, Received - 2, Disposed off - 2, and Balance - Nil (4) The previous year figures have been regrouped wherever considered necessary.						
	Percentage (%) of Shareholding	44.66	45.00	45.01	44.66	45.01	45.01								
21	Promoters & Promoter Group Shareholding														
	a) Pledge/Encumbered														
	No. of Shares	17,250,000	14,239,000	11,650,000	17,250,000	11,650,000	14,239,000								
	- Percentage of Shares (as a % of the total Shareholding of promoter & promoter group)	20.31	16.87	13.81	20.31	13.81	16.87								
	- Percentage of shares (as a % of the total Share Capital of the Company)	11.24	9.28	7.59	11.24	7.59	9.28								
	b) Non-encumbered														
	No. of Shares	67,680,209	70,164,313	72,731,330	67,680,209	72,731,330	70,142,330								
	- Percentage of Shares (as a % of the total Shareholding of promoter & promoter group)	79.69	83.13	86.19	79.69	86.19	83.13								
	- Percentage of shares (as a % of the total Share Capital of the Company)	44.10	45.72	47.39	44.10	47.39	45.71								

By Order of the Board of Directors